



Sara Wolfe, DDS, MSD



Name \_\_\_\_\_ Prefer to be called \_\_\_\_\_ Gender \_\_\_\_\_

Mailing Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone/Cell \_\_\_\_\_ Age \_\_\_\_\_ Date of Birth \_\_\_\_\_

Address \_\_\_\_\_ Work Phone \_\_\_\_\_

Email address \_\_\_\_\_

Spouse's Name \_\_\_\_\_ Cell/ Home Phone Number \_\_\_\_\_

Dentist's Name \_\_\_\_\_ Phone Number \_\_\_\_\_

Referred by \_\_\_\_\_ Do you know a patient currently in our practice? Whom \_\_\_\_\_

Describe the orthodontic problem in your own words \_\_\_\_\_

INSURANCE INFORMATION

A dental insurance policy is a contract between the insured and the insurance company. Our professional services are rendered and charged directly to the patient's account and **the patient or person responsible for the account is responsible for payment of all fees incurred.** For your convenience, we will gladly assist you in submitting insurance claims pertaining to any charge for care in our office. If you wish assistance, we ask that you provide us with your insurance policy number and pertinent information related to the policy on your first visit or as soon as possible. Otherwise we will assume you are submitting all claims to your insurance carrier and the fees will be due in full from you at time of service or billing.

Primary Insurance

Name of insured (Employee) \_\_\_\_\_ DOB \_\_\_\_\_

Insurance Co. \_\_\_\_\_ Ins. Phone # \_\_\_\_\_

Insurance Address \_\_\_\_\_

Group # \_\_\_\_\_ ID# \_\_\_\_\_ Social Security # \_\_\_\_\_

Employer \_\_\_\_\_

Secondary Insurance

Name of insured (Employee) \_\_\_\_\_ DOB \_\_\_\_\_

Insurance Co. \_\_\_\_\_ Ins. Phone # \_\_\_\_\_

Insurance Address \_\_\_\_\_

Group # \_\_\_\_\_ ID# \_\_\_\_\_ Social Security # \_\_\_\_\_

Employer \_\_\_\_\_

Physician's Name \_\_\_\_\_ Phone \_\_\_\_\_

Have your tonsils or adenoids been removed? [ ] No [ ] Yes When: \_\_\_\_\_  
Any major change in your health recently? [ ] No [ ] Yes Explain: \_\_\_\_\_  
Are you currently under physician's care? [ ] No [ ] Yes Explain: \_\_\_\_\_  
Are you currently taking medications? [ ] No [ ] Yes List: \_\_\_\_\_  
Are you allergic to any medications? [ ] No [ ] Yes List: \_\_\_\_\_  
Are you allergic to latex or metals? [ ] No [ ] Yes List: \_\_\_\_\_

Heart Murmur [ ] No [ ] Yes Hepatitis [ ] No [ ] Yes Emotional Problems [ ] No [ ] Yes  
Heart Surgery [ ] No [ ] Yes Diabetes [ ] No [ ] Yes Frequent Headaches [ ] No [ ] Yes  
Rheumatic Fever [ ] No [ ] Yes Kidney Disease [ ] No [ ] Yes Nervous/Anxious [ ] No [ ] Yes  
Endocrine Disorders [ ] No [ ] Yes Liver Disease [ ] No [ ] Yes Cancer [ ] No [ ] Yes  
Prolonged Bleeding [ ] No [ ] Yes Tuberculosis [ ] No [ ] Yes Bone Disorders [ ] No [ ] Yes  
Anemia [ ] No [ ] Yes Bronchitis [ ] No [ ] Yes Growth Disorders [ ] No [ ] Yes  
Blood Disease [ ] No [ ] Yes Asthma [ ] No [ ] Yes AIDS [ ] No [ ] Yes  
Hives/Rash [ ] No [ ] Yes Fainting [ ] No [ ] Yes Tonsillitis [ ] No [ ] Yes  
Epilepsy [ ] No [ ] Yes Development Disorder [ ] No [ ] Yes Herpes(fever blisters)[ ] No [ ] Yes

Is there any other condition or problem that you think we should know about? \_\_\_\_\_

Dentist's Name: \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_ City: \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Frequency of dental checkups: Twice a year [ ] Once a year [ ] Never [ ] Date of last visit \_\_\_\_\_  
Is there any unfinished care to be completed with your dentist? [ ] No [ ] Yes Explain: \_\_\_\_\_  
Are you frightened about dental treatment? [ ] No [ ] Yes Explain: \_\_\_\_\_  
Have you had an unpleasant experience in a dental office? [ ] No [ ] Yes Explain: \_\_\_\_\_  
Have you consulted an orthodontist previously? [ ] No [ ] Yes Whom? \_\_\_\_\_  
Have you had any previous orthodontic treatment? [ ] No [ ] Yes With whom? \_\_\_\_\_  
Have teeth (either primary or permanent) been removed? [ ] No [ ] Yes  
Are you satisfied with prior treatment? [ ] No [ ] Yes Explain: \_\_\_\_\_  
Have you noticed any changes in your bite or dental alignment recently? [ ] No [ ] Yes Explain: \_\_\_\_\_  
Have you had any injuries to the face or teeth? [ ] No [ ] Yes Explain: \_\_\_\_\_  
Do you play any musical instruments? [ ] No [ ] Yes What instrument? \_\_\_\_\_  
What are the chief concerns you have related to the position of your teeth or bite:  
[ ] Aesthetic [ ] Cleaning [ ] Comfort [ ] Ability to chew [ ] Stability

Please elaborate: \_\_\_\_\_

What concern has your dentist(s) expressed concerning your bite or dental alignment:  
[ ] Wear or fractures of teeth [ ] Difficulty with cleaning related to alignment of teeth  
[ ] Bone or gum tissue loss [ ] Jaw joint or muscle tightness or discomfort  
[ ] Alignment of teeth prior to restorative dental work (crowns, bridges, etc.)  
[ ] Other \_\_\_\_\_

Please check if there is a history of:  
[ ] Clenching teeth [ ] Muscular soreness around head & neck [ ] Jaw joint soreness [ ] Jaw joint popping  
[ ] Grinding teeth [ ] Headaches (more than normal) [ ] Jaw joint clicking [ ] Ringing in the ears  
[ ] Speech problems (If so, which sounds \_\_\_\_\_)[ ] Mouth breathing: Awake \_\_\_\_\_ Asleep \_\_\_\_\_

Is there any other information that may be helpful? \_\_\_\_\_

**I the undersigned have given the above dental and medical information, have reviewed it and find it accurate. If there are any changes to this record, i will inform this practice.**

Patient's signature \_\_\_\_\_ Date \_\_\_\_\_ Reviewed by \_\_\_\_\_

FOR DOCTOR'S USE ONLY.: PREMEDICATE FOR BANDING / DEBANDING [ ] YES [ ] NO